Microsoft® Deployment Toolkit (MDT)

Dell Factory Integration



The power to do more

User Guide August 2023

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Chapter 1 MDT BIF Overview

Introduction to MDT OSD in Dell Factories

Microsoft[®] Deployment Toolkit (MDT) provides a common console with a comprehensive toolset for Operating System Deployments (OSD). MDT is a recommended process and toolset to create and modify images for client and server systems.

MDT OSD Dell Factory pre-load options include:

- MDT Boot in the Factory With a slight modification to your task sequence, 1. you can take advantage of booting and initiating your MDT task sequence during Dell's factory process (before shipment) - allowing the greatest time savings when systems arrive on-site. The primary focus of this document is option 1, integrating your task sequence with Dell's factory image load process (enabling the task sequence to run within Dell's factory process).
- MDT Lite Touch OEM Initiate the task sequence on first boot (after receiving the system). With no modification to your production task sequence, your MDT OSD can be applied to systems during Dell's factory process. MDT Lite Touch OEM saves time and network bandwidth required to download the OSD to each system on-prem. If you have a production MDT OSD this may be the fastest path to begin loading your OSD in the factory.

1 Important notice for customers initiating MDT Lite Touch OEM: This document does not apply if you plan to initiate your task sequence on first boot (after receiving the system). Please contact your Configuration Services Project Manager for instructions on sending your MDT OSD media to Dell to begin your project setup.

Dell Configuration Services simplifies IT for Administrators utilizing Microsoft Deployment Toolkit by enabling a single source provisioning solution for all OS deployment scenarios.

Administrators can also leverage MDT to reduce the number of OS images your company must create and manage. The flexibility of MDT enables Administrators to manage the OS, drivers, applications, and patches within a single distribution.



The intended users of this guide are Dell customers

IT network administrators or managers using MDT to perform Operating System Deployments within an organization

Administrators must have experience: Creating, deploying and validating images on Dell client Requirement systems

Creating and validating standalone media builds from a MDT Task Sequence

Configuration Services MDT OSD Process Overview

The following process outlines the basic steps required to integrate an MDT OSD Task Sequence with the Dell Factory.

Configuration Services Process Overview



Step 1:

Modify your current task sequence to include Configuration Services requirements detailed in this document



Step 2:

Create Standalone media of your task sequence and send it to the Dell Configuration Services team



Step 3: Dell IMS engineers will work with you to validate your Task Sequence modifications



Step 4:

Dell Configuration Services team imports your stand-alone media for use in the factory on systems you order



Step 5:

Your build is placed on systems you have <u>ordered</u> and they are booted while in the factory to launch the build process



Step 6:

When the

factory portion of the build is complete, the systems are shipped directly to your end users



Step 7:

The end user receives their system, connects it to your network and powers it on



Step 8:

The build process continues with any steps that require network connectivity (e.g., joining domain) before allowing the user to logon

Configuration Requirements

MDT Task Sequences must support these requirements to initiate task sequence execution within the Dell Factory

Selection Profiles

Selection Profiles are used to control the content included in any media that is created. Create folders in the Deployment Workbench that contain one or more items for applications, operating systems, device drivers (Out-of-Box Drivers), OS Patches and Language Packs (Packages) as well as task sequences. A selection profile will be used as the basis for creating the MDT deployment media and will help to reduce the size of the iso by not including items that are not needed for the deployment.

Prepare for a New Computer Deployment Scenario

Managed device driver deployments ensure that appropriate device drivers are deployed to the target computer.

- Create a folder structure in the Out-of-Box Drivers node of the Deployment Workbench to organize the device drivers as described in the MDT Documentation Library help file (Managing Device Drivers section).
- Create Folders to Organize Device Drivers for Lite Touch Installation (LTI) Deployments
- Create selection profiles used to select the device drivers for deployment, based on the folder structure you created in the previous step (as described in the MDT Documentation Library help file).
- Create selection profiles to select the Device Drivers for LTI Deployments.
- Configure task sequences to deploy the device drivers in the selection profiles (as described in the MDT Documentation Library help file).
- Configure Task Sequences to deploy device drivers in selection profiles for LTI deployments.

Apply the Stand-Alone Media Build to an offline PC and validate the build process

- Validate your task sequence before adding the steps for Dell Configuration Services.
- After successfully completing the stand-alone media build, validate that the steps you modified are working properly (e.g.: Device driver injection and CS Steps.)

Important	Supported versions of MDT can be found at the <u>Microsoft Support Lifecycle</u> site. Be sure to spell / type variables and group names correctly.
	Be sure to add the spaces and dashes as indicated in the given examples.

Configuring a Standalone Media Build

For successful factory integration, you need to modify a standard task sequence so that it performs properly in the Dell factories. This section walks you through the basic process of making the necessary modifications to the Task Sequence.

Standard Task Sequence

A Standard Task Sequence is created when you select the Standard Client Task Sequence Template to modify your existing task sequence.

Restriction: Using multiple task sequences to deploy the same OS should be avoided because it increases the deployment solution complexity.



Task Sequence Break Down

Standard MDT Task Sequence Divided to run in the Dell Factory and on your Local Network



The Green Area is the part of the task sequence that runs in the factory and is known as the Factory Section. The task sequence will run with the network disabled. And the partitions are created ahead of time. There can't be any prompts or user input during this section as it needs to run completely automated. Encryption needs to be turned off and security or Antivirus should not be active during this stage.

> This is the section that will pause the task sequence in the factory, enables network cards, and shutdown the computer to ship it to you. Know as the Handoff Section

This section known as Post Delivery Section will run when you first turn on the system after receiving it from the Dell Factory. The Network cards will be enabled. You can install applications that require the network as well as Anti-Virus, Run BIOS Configuration scripts, Join the Domain, enable encryption like Bit locker, and Prompt the users for Input if needed.

Chapter 2 Modifying the Task Sequence

Dell Toolkit Package

The Dell Tool Kit Package is a group of scripts needed for the Dell Boot in factory process zipped in a easy to download package. You can extract this zip file to a new folder under your deployment share- scripts call dell. We will add tasks to call these files later in the document.

Download Toolkit Here

- Download and extract the mdttoolkit.zip posted on Dell's Tech Center.
- Create a folder under your deployment share scripts folder called dell.
- Copy the scripts to that folder.
 Note: We will refer to this package as Dell toolkit package in the document moving forward.
 Dell Tool Kit Contents

Required for factory process to work correctly.

- Power.bat- Script used to disable modern sleep and set high performance power plans.
- Networkwarning.vbs -script used to pause the task sequence to remind operator to connect network cable before proceeding. This task is not required but highly recommend.

Optional scripts to help automate your task sequence.

- > **Dell MDT BIF Factory Template.xml** Sample task sequence template.
- Recovery.txt- Disk Part script used to shrink c drive and create a WinRe partition.
- **BuildWinRe.ps1-** setups the WinRe partition.
- **Customsettings.ini-** Sample Rules file with everything you need.
- **Bootstrap.ini-** Sample Boot strap file.
- Setcnametoinput.vbs- prompts user for computer name and then changes the machine to match input.
- Setcnamevar.vbs- script used in post-delivery to change the computer name on the system to what is in OSDCOMPUTERNAME variable.

Name	Date modified	Type	Size
bootstrap	5/18/2022 5:58 AM	Configuration sett	1.61
ay buildWinRe	5/18/2022 5:58 AM	Windows PowerS	1 KI
CustomSettings	5/18/2022 5:58 AM	Configuration sett	1.6
Dell MDT BIF Factory Template	5/18/2022 5:58 AM	XML Document	55 K
help	5/18/2022 5:58 AM	Text Document	2 K
👔 networkwarning	5/18/2022 5:58 AM	VBScript Script File	1 K
i power	5/18/2022 5:58 AM	Windows Batch File	2 K
recovery	5/18/2022 5:58 AM	Text Document	1 K
setcnametoinput	5/18/2022 5:58 AM	VBScript Script File	2 K
Setchamevar	5/18/2022 5:58 AM	VBScript Script File	2 K

Task sequence Modifications

It is recommend for ease of use to create a copy of the current task sequence you use in production and modify it with the Dell Required tasks. You can use the same task sequence you use in production and not disable tasks by controlling the tasks with a variable Call CFI. We set CFI = True on the Media under the rules section for the Dell Factory so any tasks that should only run in the Dell Factory can be set to CFI = True or any tasks that should only run for onsite imaging should be marked as CFI not equals True the CFI Variable control is only required if you are using the production task sequence. If you use a copy of the task sequence you can disable tasks like outlined in the guide.

NOTE: If you want to make a copy of the task sequence then create a new Standard Client Task Sequence In MDT once created go to the Deployment share folder and copy the production ts.xml and unattend.xml to the new Task sequence ID folder under Deploy-control-TSID. Once done you can modify that task sequence without affecting your production task sequence. You can also use our template to create a task sequence that has all the required tasks in it already so you only need to add your custom installs and tasks see <u>page 41</u> for details.

Group Creation Required for Factory Deployment

Add Three New Groups to the Task sequence to Support Factory Processing



MDT BIF Task sequence Map



Create a Group called Dell CS Entry under Initialization.

Disable Sleep in PE

RCL Task %Scriptroot%\dell\power.bat

CS Start task Reference

RCL Task %scriptroot%\cs\cfi_start.bat COE

Disable these tasks or set them to CFI not equals true

CS Apply Drivers

RCL Task and set to COE

Cscript //nologo %scriptroot%\CS\importcustommdtdrivers.vbs

Disable Sleep in WINOS

RCL Task %scriptroot%\Dell\power.bat

Disable these tasks or set them to CFI not equals True

Handoff to CS

RCL Task %scriptroot%\cs\cfi_launch.bat -COE

CFI Cleanup

RCL Task %scriptroot%\cs\cfi_cleanup.bat COE

Restore Power Settings

RCL Task cmd /c powercfg -restoredefaultschemes

Chapter 3 Detailed Task reference

Disable Sleep In PE

This task will set the power scheme in PE to High performance. As well as change the default options that still turn off with no activity to on and never turn off for AC power. This will keep the system from going to the sleep in the factory while running PE.

Create a new Run Command line Task

- > The task must be placed first in the Dell CS Entry Group in the task sequence.
- > At Name: Disable Sleep In PE
- At Command Line: %scriptroot%\dell\power.bat

🗄 🔆 Add 🗸 🗙 Remove 💿 Up 🔮 Down		Properties (Options
Initialization Initialization Initialization Initialize CS Initialize CS Initialize CS Gather local only State Capture State Capture Sefresh only Sefresh only Sefresh only Initialize CS Sefresh only Initialize Sefresh Sefresh	^	Type: Name: Description Command I %scriptroot	Run Command Line Disable Sleep in PE on: d line: ot%\dell\power.bat
C Apply Pacifies C S Apply Pricies State Restore State Restore		Run this Accoun	his step as the following account unt:Set Dad the user's profile

Return to Map



Create Initialize CS Task

This task will start the factory process. Note the cfi_start.bat file will be provided in the factory and is not included in the ISO that is uploaded.

- > Task Type: Run Command line
- Task Name: Initialize CS
- Command line: %SCRIPTROOT%\CS\cfi_start.bat
- > Options Check Continue on error

	Type:	Run Command Line
Disable Sleep in PE	Name:	Initialize CS
Initialize CS	Name.	
Gather local only	Description:	
Validation		
- 7 Preinstall		
Gather local only		
🗄 🛃 New Computer only	Command line:	
Offline User State Capture	%SCRIPTROOT	T%\CS\cfi_start.bat
	Start in:	
@ Inject Drivers		
Optiplex 7090	Run this step	p as the following account
Wext Phase	Account:	Set
📄 🔀 Install	Load the	e user's profile
CS Apply Drivers		
Next Phase		
Disable this step		
Success codes: 0 3010	^a Edit	
Success codes: 0 3010 Continue on error Add - X Remove	^a Edit	
Success codes: 0 3010 Continue on error Add - X Remove	^a Edit	
Success codes: 0 3010	^a Edit	
Success codes: 0 3010	^a Edit	
Success codes: 0 3010	^a Edit	

Driver Injection task

This is the driver injection task and will allow the factory to determine the hardware and drivers need machine this will make your task sequence hardware agnostic. The script is provided by the factory and will not be included in the media that is uploaded.

- Task Type: Run Command line
- > Task Name: CS Apply Drivers
- Command line: cscript //nologo %scriptroot%\cs\importcustommdtdrivers.vbs
- Options Check Continue on error Note this script is provided by the Factory process.

🔆 🔆 Add 🗸 🗙 Remove 🕥 Up 🕙 Down	Properties Options
 ★ Add < X Remove Up Down ▲ Latitude 5420 ▲ Optiplex 7090 ▲ Next Phase ▲ Install Operating System ← CS Apply Drivers ▲ Next Phase ▲ Postinstall ▲ State Restore 	Properties Options Type: Run Command Line Name: CS Apply Drivers Description:
Control Disable Sleep in WinOS Control Gather local only Control Gather local only Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Contro Control Control	Command line: cscript //nologo %ScriptRoot%\cs\importcustommdtdrivers.vbs Start in:
Opt In to CEIP and WER Opt In to CEIP and WER Opt In to CEIP and WER Opt Install Applications Opt Install Applications Opt Opt Opt Opt Opt Opt Opt Opt Opt	Run this step as the following account Account: Set Load the user's profile
Properties Options	
Disable this step Success codes: 0 3010	
🛛 🛜 Add 🗕 🗙 Remov	/e 🚰 Edit
Return to Map	

Disable Sleep in Win OS

Same task as the one run in PE but this will affect the Windows OS and will stop the machine from going to sleep while running in the factory. Note at the end of the task sequence there will be a task to reset the power scheme back to default.

- > Task Type: Run Command line
- > Task Name: Disable Sleep In WINOS
- Command line: %scriptroot%\dell\power.bat

🔆 🔆 Add 🗸 🗙 Remove 💊 Up 🔮 Down	Properties	Options	
Add Kernove Op Down Install Install Operating System O CS Apply Drivers Next Phase Postinstall Ostable Steep in WinOS Ost-Apply Cleanup O Post-Apply Cleanup O Post-Apple Cleanup O Post-App	Type: Name: Descripti Command %scriptrod Start in:	d line: d line: his step a unt:	Run Command Line Disable Sleep in WinOS er.bat sthe following account Set
····· V Firefox		oad the u	ser's profile

Return to Map

Hand off to CS Task

This is a required factory tasks. This task marks the end of the factory process and will pause the task sequence and shut down the machine so it can be shipped to you. When you turn on the task sequence the Power delivery Group will start running

- > Task Type: Run Command line
- > Task Name: Handoff to CS

- Command line: %scriptroot%\CS\cfi_launch.bat
- > Option tab Check Continue on error

Gather local only	Type: Run Command Line
	Name: Handoff to CS
•·································	Inst
Windows Update (Post-Application II Windows Tasks	Ins Command line:
@ Enable BitLocker @ Restore User State	%Scriptroot%\cs\cfi_launch.bat
	Start in:
Firefox	
Google Chrome	Run this step as the following account
	Account: Set
Bell CS integration	Load the user's profile
Disable this step)
Success codes: 0	3010
Continue on error)r
🛛 📝 Add 🗸 🗙 Re	emove 🔊 Edit
2 Add - 🗙 Re	Remove 🔊 Edit

This task is the third and fi once th	CS Cleanup final factory task that cleans up the factory process he machine is on Customer site.
 Task Type: Run Command I Task Name: CS Cleanup Command line: %scriptroot 	line bt%\CS\cfi_cleanup.bat
 Option tab check continue Option tab check contab check contab check contab check contab check contab check c	Type: Run Command Line Name: CS Cleanup Description:
□ Disable this step Success codes: 0 3010 □ Continue on error □ 2 Add - X Remove Return to Map	e matrix



Return to Map

Post-Delivery Configuration

Include in this group any network dependent, user interactive, anti-virus, or security related installation tasks. Make sure all tasks in this group are configured with continue on error on the task not the group.

- > **Network Warning:** This will pause the task sequence to verify a network connection.
- Recover from Domain: Runs while the system is connected to your network this task requires the following Variables to be set. JoinDomain, DomainAdmin, DomainAdminDomain, DomainAdminPassword.
- > **CFI Cleanup:** Cleans up Dell Factory Files.
- Use the Post-Delivery group to install Anti-Virus/Endpoint client software
- Use the post- delivery group to run network required tasks.
- Use the post-delivery group to run tasks requiring user interaction.
- Use the Post-Delivery group to install VPN software
- Use the Post-Delivery group to run CCTK tasks to Modify the BIOS.

Sample Order Listed below. Remember to reboot computer after computer name change.



Chapter 4 Creating Deployment Media

Create a Custom Selection Profile for Dell

Deployment Media created from the MDT Workbench will be in the form of an ISO file. The ISO contains the deployment share's content folder which will be used for deployment in the Dell Factory.

Important

Selection profiles determine what files are included in the media uploaded. The Goal here is to include only files that will be required by the task sequence. To do this you must make sure you Categorize each Section by groups. Example under operating Systems you should have a group for each Version of the OS so you can only Include the group you are deploying in the Offline Media

Step 1.

Go thru your Deployment share and create groups for your applications, Operating Systems, Drivers, and Packages. See screen shot below for example.

It is recommend to remove Old Applications or Create a Group and move them into the group so they are not added to the ISO. Example Multi Version of office can make the ISO large which could cause Corruption issues.

Note: Some Customers have just created new Deployment shares with only items that are needed for the Dell ISO so they dont affect there current Production Setup.

If you have any questions Contact your Assigned IMS Archtect to help with this step.



Selection Profile for Dell Step 2

Step 2.

Once Folders are created go to Advanced Configuration and Selection profiles.

Right Click Selection Profile and click on New Selection Profile

> 📊 Dell Fa	ctory		
🗸 🧧 Advanced	Configuration		
🧧 Selecti	on Profiler		
> 🛄 L	New Selection Profile		
> 🛄 N > 📴 D	View	>	
> 🛐 Mon	Refresh		
> 🚬 MDT Dep	Export List		ment (C
	Help		

Name the Profile Dell Factory and click next.

New Selection Profile Wizard	
General Setti	ngs
General Settings Folders Summary Progress Confirmation	Specify general information about this selection profile. Selection profile name: Dell Factory Selection profile comments:

Selection Profile for Dell Step 3

Check only the Items that will be deployed by the task sequence.

Driver injection will inlcude all drivers needed for deployment even PE so make sure no drivers are inlcuded in the Selection profile.

(Note if you want to manage your own drivers which is not recommned you can can choose the driver packages for the systems you are deploying.)

New Selection Profile Wizard		×
Folders		
General Settings Folders Summary Progress Confirmation	Select the folders that should be included in this selection profile.	
	Previous Next Cancel	

Click next and then Finish once done.

New Selection Profile Wizard		×
Summary		
General Settings Folders Summay Progress Cordimation	Al of the necessary details have been specified. Please review the values below. Detais: Selection Profile Definition: <selectionprofile>cholude path="Applications\Base Applications" Selection Profile Definition: <selectionprofile>cholude path="Applications\Base Applications" Click next to execute the requested action.</selectionprofile></selectionprofile>	



	Create Media Step 2				
Click next again and wait for the intial setup to complete.					
New Media Wizard	×				
Summary					
General Settings Summary Progress Confirmation	All of the necessary details have been specified. Please review the values below. Details: Media Path::::::::::::::::::::::::::::::::::::				
	Previous Next Cancel				

Once Completed Click Finish.

New Media Wizard		×
Confirmation		
General Settings Summary Progress Confirmation	The process completed successfully.	
	Performing the operation "new item" on target "C:\DeploymentShare\Media\MEDIA002". Performing the operation "New drive" on target "Name: MEDIA002 Provider: MicrosoftDeploymentTool Performing the operation "new" on target "deployment share". Initializing a cripts and tools. Performing the operation "open" on target "deployment share". Deployment share at C:\Dellfactorymedia\Content\Deploy' opened successfully. Performing the operation "content were". Media item added successfully.	ki
	<	>
	Save Output View Script	
	Previous Finish Cancel	

Once the media is created. Go to the scripts\dell folder you created from the MDT Toolkit page and copy the customsettings.ini and Bootstrap.ini file from that folder to the mediapath\content\deploy\Control

Overwrite the files in the folder with the files form the scripts\dell folder.

Right click the media you created under media and click properties.

Remove the x86 boot image check and click the Rules tab.

MEDIA002 Properties					>
General Rules Windows PE					
Media identifier: Comments:	MEDIA002				
Media path: c:\Dellfactorymedia					
Selection profile: Dell Factory					~
Platforms Supported					
Generate x86 boot imag	8				
Generate a Lite Touch bo	otable ISO image te Touch Media iso				
		(OK Cano	el Apply	Help



Modify the Rules file with below changes. If you are not using the rules section to set the computer name you need to delete the OSDCOMPUTERNAME= line from below.

The bootstrap.ini is set correctly just confirm its configured the same as below



Once done with the rules file click on the Windows PE Tab and select the x64 platform. Change the scratch space size to largest size available. Then click on the drivers and Patches tab.

eneral Rules Windows	PE	
atform: x64		
Seperal Features Driver	re and Patches	
Lite Touch Boot Image S	Settings	
Generate a Lite Touch	changes	
Image description:	Lite Touch Windows PE (x64)	
Generate a Lite Touch	sh bootable ISQ image	
ISO file name:	LiteTouchPE_x64.iso	
-Windows PE Customization	ions	
Custom background bitma	ap file: %INSTALLDIR%\Samples\Background.bmp Browse	
Extra directory to add:	Browse	
Scratch space size:	512	
	512 2	
Generic Boot Image Setti	ings	
A generic boot image is u	useful for troubleshooting purposes. It contains all the same components and drivers, but no scripts.	
Generate a generic W	Vindows PE WIM file	
Image description: Generic Windows PE (x64)		
Generate a generic bo	ootable ISO image	
ISO file name:	Generic_x64.iso	

Change the selection profile to the Dell Factory.

Then click the include all drivers from the selection profile radio button.

Once done click Apply and then Ok.

MEDIA002 Propertie	25		×
General Rules W	Vindows PE		
Platform: x64	~		
General Features	Drivers and Patches		
Driver Injection			
Selection profile:	Dell Factory	1	
Include all drive	vers from the selection profile		
 Include only dr 	rivers of the following types:		
Include all	I network drivers in the selection profile		
Include all	Il mass storage drivers in the selection profile		
Include all	I video drivers in the selection profile		
Include all	Il system-class drivers in the selection profile		
	OK Cappel	Apply	Help
	OK Cance	09990	nap

Now right click the media again and cilck Update Media Content.

Name		Root	Action
NEDIA001		C:\bootmedia\BIF	Media
MEDIA002		c:\Dellfactorymedia	N
	Update Media Content		Vi
	Cut		
	Сору		
	Delete		
	Properties		Вн
	(opened		MEDIA
	Help		U
			🖌 Ci

Wait till its successful and you can find the ISO in the Folder you created for the media

×

Opdate Media Content			
Confirmation			
Progress Confirmation	The process completed successfully.		
	Barting MDT Media Ubdata powend the media depotyment share. 6 Council 2001 Website and Barter Applications Council 2001 Website and Stream Windows 10 2112 Council 2001 Website and Stream Website and Stream Stre		~
	Save Output	View Script	
	Previous Finish	Cancel	

Chapter 5 Testing Factory Media

Testing the Stand-alone Media

The Admin cannot replicate the entire Dell Factory process but is able to perform a simulation of the process that will identify potential failures. If the task sequence is like our example, which includes a network dependent post-delivery configuration group, media with a VM with NIC disabled for factory part and enabled on the customers network to test domain join.

Create and Prepare a Virtual Machine

Use the following specifications when creating the Virtual Machine

- 1) Hyper-V Generation 2 or VMWare Workstation 12+ with UEFI firmware type
- 2) CPU: 2 Cores
- 3) RAM: 4 GB
- 4) Network card enabled and accessible to infrastructure

Prepare the VM's Hard Drive prior to testing the ISO.

- 1) Boot VM to an instance of WinPE
- 2) Open a command prompt (F8)
- 3) Run the following commands:
- 4) Diskpart.exe
- 5) select disk 0
- 6) clean
- 7) convert gpt
- 8) create partition efi size=1000
- format quick fs=fat32 label="System"
- 10) assign letter="S"
- 11) create partition msr size=128
- 12) create partition primary
- 13) format quick fs=ntfs label="Windows"
- 14) assign letter="c"
- 15) exit

Test the CFI Enabled ISO

- 1) Attach the CFI Enabled ISO to the Virtual Machine
- 2) Boot the Virtual Machine from the ISO file
- 3) Confirm that the Task Sequence runs as expected.
- 4) View the smsts.log, BDD.log and the ztiapplications.log for errors. As well as verify machine is setup successfully and joined to the domain if required and computer name is as expected.

Chapter 6 Optional Task Sequence customizations

Optional Computer Name Option 1

It is recommended you customize the computer name inside the task sequence. This document lists three of the most popular options for changing the computer name. All three scripts are included in the Dell Cfi Toolkit for convenience. Option one for MDT Task sequences is not a script but to modify the Customsettings.ini or Rules section to include Service tag or Asset tag in the computer name a few samples are below.

CustomSettings.ini - Notepad	CustomSettings.ini - Notepad
File Edit Format View Help	File Edit Format View Help
[Settings]	[Settings]
Priority=Default	Priority=Default
Properties=MyCustomProperty,CFI	Properties=MyCustomProperty,CFI
[Default]	[Default]
OSInstall=Y	OSInstall=Y
_SMSTSOrgName=Windows 10 21H2 BIF Test Image	SMSTSOrgName=Windows 10 21H2 BIF Test Image
SkipWizard=YES	SkipWizard=YES
SkipApplicatons=Yes	SkipApplicatons=Yes
SkipAppsonupgrade=Yes	SkipAppsonupgrade=Yes
SkipDeploymentType=Yes	SkipDeploymentType=Yes
SkipCapture=Yes	SkipCapture=Yes
SkipAdminPassword=Yes	SkipAdminPassword=Yes
SkipProductkey=yes	SkipProductkey=yes
SkipDomainmembership=Yes	SkipDomainmembership=Yes
SkipUserData=Yes	SkipUserData=Yes
SkipTaskSequence=Yes	SkipTaskSequence=Yes
SkipComputername=Yes	SkipComputername=Yes
SkipPackageDisplay=Yes	SkipPackageDisplay=Yes
SkipLocaleSelection=Yes	SkipLocaleSelection=Yes
SkipTimezone=Yes	SkipTimezone=Yes
SkipBitlocker=Yes	SkipBitlocker=Yes
SkipSummary=Yes	SkipSummary=Yes
SkipFinalSummary=No	SkipFinalSummary=No
OSDComputername= <mark>DELL-#Right("%serialnumber%",5)#</mark> .	OSDComputername <mark>=DELL-#Right("%AssetTag%",5)#</mark>
CFI=True	CFI=True
SkipBDDWelcome=Yes	SkipBDDWelcome=Yes
DeploymentType=NEWCOMPUTER	DeploymentType=NEWCOMPUTER
JoinDomain=matt.local	JoinDomain=matt.local
DomainAdmin=administrator	DomainAdmin=administrator
DemainedminDemain-mett local	n t i t n t i i n n

Setting to Asset Tag (note your project needs to be asset tagging systems in the factory for this to work) OSDComputerName=DELL-#Right("%AssetTag%",5)# Computername would be Dell-Asssettag

Setting to Service Tag

OSDComputerName=DELL-#Right("%SerialNumber%",5)# Computer name would be Dell- First 5 of Serial number

(Optional)Computer Naming Option 2

This script is handy for computer name standards that are too difficult to automate. It needs to run in post delivery and will pop up a box for you to type the computer name in. Once you click ok the task will change the name of the system to what you typed in. You must add a Restart computer task after this task

Please enter a computermame for this computer OK
Cancel

- 1. Type: Run Command Line
- 2. Name: Prompt for Computer Name
- 3. Command line: cscript //nologo %scriptroot%\dell\setcnametoinput.vbs

Note the script is included with the toolkit see page for reference to Toolkit setup.

🔆 🔆 Add 🗸 🗙 Remove 🕜 Up 🔮 Down	Properties Options
Custom Under User State	Type: Run Command Line Name: Prompt for Computer Name Description:
Apply Local GPO Package Firefox Google Chrome Goo	Command line: [cscript //hologo %scriptroot%\dell\setcnametoinput.vbs Start in:
< >	Microsoft Deployment Toolkit <u>www.microsoft.com/mdt</u>

Place this task in Post Delivery. I would do it right after network warning or close to it but before domain join. Place a restart computer task after this task.



(Optional)Computer Naming Option 3

This script is used to change the computer name of the system running the task sequence to what is in the OSDCOMPUTERNAME Variable. Most user interfaces (UI) will run in the beginning of the task sequence and set the OSDCOMPUTERNAME variable and rely on sysprep process to make the change on the computer. Since we need to move the UI to post delivery after sysprep runs in boot in the factory task sequences we can run this script after the user interface task to make the changes for you. This script changes the computer name of the system to what is set in the OSDCOMPUTERNAME Variable. This task needs a restart computer task added after it.

Note: talk to your IMS Solutions Architect for help with building the User interface if need.

- 1. **Type:** Run Command Line
- 2. Name: change computer name to variable
- 3. Command line: cscript //nologo %scriptroot%\dell\setcnamevar.vbs

🔆 🌟 Add 👻 🗙 Remove 💊 Up 🔮 Down		Properties	Options
Constant State Constant State	t e	Type: Name: Descriptio	Run Command Line Set CNAME TO Variable on:
Restore Groups Apply Local GPO Package		Command	line:
- Office 365		cscipt //no Start in:	ologo %scriptroot%\dell\setcnamevar.vbs
Restart computer Handoff to CS Restart computer Sector Restart computer Sect-Delivery Configuration		Accour	nt: Set Set
Network Warning Set CNAME TO Variable Restart computer Restart computer Cover From Domain Co Cleanup Activitings			
	~		
< >			Microsoft Deployment Toolkit <u>www.microsoft.com/mdt</u>

Place this task in Post Delivery Section. And after your User interface. Place a restart computer task after this task .



(Optional) Network Warning message

(Optional But recommend)

This task will put a message box on the screen reminding the person turning the machine on to plug a network cable into the machine so the task sequence will not fail and need reimaged. It will sit at this screen till ok button is clicked.

VERIF	Y NETWORK CONNECTION	
	Please ensure that you are connected to a clicking 'Ok'	network before

- 1) Type: Create a Run Command line task
- 2) Command line: cscript.exe //nologo .\networkwarning.vbs
- 3) Disable in 64 Bit Redirection: Check this box.
- 4) Package: Choose the Dell Tool Kit Package

Туре:	Run Command Line		
Name:	Network Warning		
Description:			
Command line:			
cscript.exe //nologo	.\networkwaming.vbs		^
		 	Ŷ
Output to task seque	nce variable:		~
Dutput to task seque ☑ Disable 64-bit file	nce variable: system redirection		~
Dutput to task seque	nce variable: system redirection		~
Dutput to task seque Disable 64-bit file tart in:	nce variable: system redirection		Browse
Dutput to task seque Disable 64-bit file tart in:	nce variable: system redirection		Browse
Dutput to task seque Disable 64-bit file tart in: Package: Z000000F, Dell (nce variable: system redirection CFI ToolKit		Browse
Dutput to task seque Disable 64-bit file itart in: Package: [2000000F, Dell (Time-out (minute:	nce variable: system redirection CFI ToolKt	15 \$	Browse
Dutput to task seque Disable 64-bit file Nart in: Package: Z000000F, Dell (Time-out (minute: Run this step as t	nce variable: system redirection CFI ToolKit a): he following account	15 \$	Browse

Return to Map

Optional Adding drivers for Dell Factory Use

99% of our customers use Driver injection so Drivers are not needed to be added to the ISO that is uploaded but some customers might prefer to control the driver versions used and this section is for you.

Drivers will be in either the form of a package that contains .INF files or as an application that you must install. Model specific and Family Driver Packs can be <u>obtained here</u>. Refer to the <u>Model Matrix</u> for a list of models supported per Family driver package.

- 1) Import driver .INF files into the Out-Of-Box Drivers node in the Deployment Workbench
- 2) Use the MDT install application process for driver MSI or setup.exe files as you would any other application
- 3) Create selection profiles to select device drivers during deployments
 - » If a higher folder structure is selected, then more device drivers are included but an Admin will have less granular control over device drivers deployed
 - » If a lower folder structure is selected then fewer device drivers are included, giving the Admin more granular control over the device drivers deployed.
- 4) Use selection profile names that allow you to easily identify the device drivers included in them, such as Dell Latitude E10 Series x64 Family Drivers, Dell Latitude 7480 x64 Drivers and WinPE 10 x64 Drivers.



5) Integrate conditions to apply drivers with the use of WMI Queries as shown below:

» Select * from Win32_ComputerSystem where Model like "Latitude 7490%"

Task Sequence WMI Condition	
WMI namespace:	root\cimv2
WQL query:	select * from Win32_ComputerSystem where Model like "Latitude 7490%"
	OK Cancel



Apply Conditional Statement

- 1) Click the **Options Tab**
- 2) Click Add > Query WMI
- 3) At **WQL Input**, type a conditional statement correlating to the model type:
 - » Select * From Win32_ComputerSystem Where Model Like "Latitude %"
- 4) Click the "Continue on error" box
- 5) Click OK > Apply

Task sequence variable OSDCSApplyDrivers not equals True

If any conditions are true

WMI query Select * From Win32_ComputerSystem Where Model Like "Latitude %"

Do not include drivers if you intend to leverage Dell's Dynamic Driver Injection feature. Dell Dynamic Driver Injection instructions can be found on page 18.

Building a Factory Task sequence from Dell Template

You can build out a New task sequence with all the Dell Tasks already added for you to use as a reference to adjust your customer image or can be modified with your customizations to be used as the task sequence that runs in the Dell Factory.

Copy the Template from the Script\Dell Folder built out by the Toolkit step on page 11. To the DeploymentShare\Templates folder.

OSDisk	(C:) > DeploymentShare > Templates	s ~ ð	,P Search Templ	ates
^ N	lame	Date modified	Туре	Size
8	Dell MDT BIF Factory Template	5/18/2022 5:58 AM	XML Document	55 KB

Once file is copied You can just build a new task sequence and select Dell MDT BIF Factory Template from the Template Drop down list.

General Settings Select Template	point.
Select OS Specify Product Key	Dell MDT BIF Factory Template >
OS Settings Admin Password	A complete task sequence for deploying a client operating system
Summary Progress	
Confirmation	
	Previous Next Can

Adding a Recovery partition

Due to the Dell factory process we can only use a single primary partition solution for all systems shipped out of the factory. You can In the post delivery section add a Windows WinRE partition if your company would like one. All required files need to create this partition are in the Toolkit directory.

Note: This process creates the partition and populates it. This is a Sample of what you can do. You need to test and make sure this is working in your environment and all needed drivers are on the Partition. Any updated to windows could corrupt the initial build.

Partition ###	Туре	Size	Offset
Partition 1	System	2048 MB	1024 KB
Partition 2	Reserved	128 MB	2049 MB
Partition 3	Primary	463 GB	2177 MB

Create a run command line task. Which will shrink the c drive and create the recovery partition.

Command line: diskpart /s %scriptroot%\dell\recovery.txt

or Add → X Remove 🚱 Up 🔮 Down	Properties Options	
Disable Sleep in WinOS Gather local only Ost-Apply Cleanup Ost-Apply Cl	Type: Run Command Line Name: Create WINRE Partition Description:	
Windows Update (Post-Application In: Sustom Tasks Enable BitLocker Restore User State Restore Groups Apply Local GPO Package Point State	Command line: diskpart /s %Scriptroot %\Dell'vecovery.txt Start in:	
Imaging Dell CS integration Westart computer Handoff to CS Restart computer Westart computer Wetwork Warning Wetwork Warning Orline Application installs Wetwork Prom Domain Sortine Application	Run this step as the following account Account: Load the user's profile	
	Marca Davis area Tariha www.microsoft.c	om /md



Lastly Test the recovery make sure it is working in your environment.

Chapter 7 Final Check List

Dell's Factory Readiness Checklist

The Factory Readiness Checklist is here for final review before scheduling the Meeting with your IMS Engineer to review the task sequence and then Upload.

Please make sure you review this list before uploading to dell.

MDT Boot in the Factory requirements

- □ You established the variable CFI=TRUE in the Media's Deployment rules. (customsetting.ini)
- □ If you require Asset tag to be in bios for computer name script make sure you notify the project manager so they can add it to the project.
- □ Dell Factory only support MDT Version 6.3.8456.1000 and newer.
- □ You set SkipBDDWelcome=YES in both the Media's Deployment rules and Bootstrap.ini.
- □ You created an "Initialize CS" task and set the run command from within the "Dell CS Entry" group.
- □ If your task sequence is joining a domain, then the "Recover from Domain" task is present in the "Post-Delivery Configuration" group. Following Variables are set JoinDomain, DomainAdmin, DomainAdminPassword.
- □ There is a "Restart Computer" task following and before the "Handoff to CS" task.
- □ There is a "Continue on Error" established **on each individual task** within the "Post-Deployment Configuration" group.
- \Box You created selection profiles which included only files you need to be to run in the task sequence.
- \Box Your Application installations staged in the "State Restore" group do not require network connectivity.
- □ Your Media's Deployment rules are configured to skip all wizards at the beginning of the deployment.
- □ You used the default naming convention for the MDT WinPE wim file(LiteTouchPE x64)
- □ Your WinPE Scratch Space is set to 512MB.
- □ You generated a 64bit boot image for a 64bit OS Deployment
- $\hfill\square$ Your unattend.xml skips Wireless Setup configuration screen when in OOBE phase
- (HideWirelessSetupInOOBE=TRUE) This is a default configuration, but good to check.
- □ You have tested your deployment media on a VM Verified Domain join and applications install.
- \square You reviewed the bdd.log and the ztiapplications.log and there are no errors.
- □ Antivirus and Security software is set to install in the Post-Delivery Configuration group and not in the factory.
- Encryption is set to activate in Post-Delivery Configuration group
- □ Pre-Provision Bitlocker is disabled.
- □ You are not leveraging utilities to modify the BIOS prior to the "Post Delivery Configuration" group of the Task Sequence
- □ You are running the power.bat (sleep script) in PE and OS Phase in factory.

If you are leveraging Dell's Dynamic Driver Injection process...

- □ You created a "CS Apply Drivers" run command line task in the Install group
- Default Driver Injection tasks are disabled or set to CFI not equals True
- □ No drivers are selected in Selection profile.

If you require BitLocker as part of your deployment...

- □ You added a CFI≠TRUE condition to the "Enable BitLocker" task within the State Restore group.
- □ You created an "Enable BitLocker" task as the final task within the "Post-Deployment Configuration" group.
- □ You modified the Media's Deployment rules with the following:
 - SkipBitLocker=YES BDEInstall=TPM BDEInstallSuppress=NO BDEWaitForEncryption=FALSE BDEDriveSize=500 BDEDriveLetter=S: BDEKeyLocation=C: